

Code	DCL
Company name	Cuu Long Pharmaceutical Joint Stock Company
Date	09/11/2017
Subject	Resolution of Extraordinary General Meeting of Shareholders 2017

Content:

Cuu Long Pharmaceutical Joint Stock Company announces the Resolution of Extraordinary General Meeting of Shareholders 2017 as follows:

Article 1: To approve the private placement of convertible bonds and shares to foreign investors:

1.1. To issue convertible bonds to foreign investors:

- Issuer: Cuu Long Pharmaceutical Joint Stock Company
- Name of bond: Convertible Bond of Cuu Long Pharmaceutical Joint Stock Company
- Bond type: convertible bond
- Currency unit: USD
- Bond code: DCL-CB2017
- Maximum issue value (based on par value): USD30,000,000.
- Par value: USD100,000/bond
- Expected coupon rate: no more than 3%/year
- Issue price: 100% par value
- Bond form: book-entry
- Offering method: private placement
- Restriction period: The bonds will not be transferred in at least 01 year from the issue date.
- Bond term: a maximum of 05 years, and may be negotiated to be extended for a maximum of another 03 years.
- Issue date: in 2017 or in the first half of 2018
- Expected maturity date: in the ending date of 05 years from the issue date.
- Conversion price: not less than VND20,000/share and not more than VND30,000/share
- Par value of converted share: VND10,000/share
- Bond interest payment period: 06 months

1.2. To issue shares to foreign investors:

- Stock: Stock of Cuu Long Pharmaceutical Joint Stock Company
- Stock code: DCL
- Stock type: common stock
- Par value: VND10,000/share
- Number of outstanding shares: 56,332,824 shares
- Number of treasury shares: 0 shares
- Maximum number of shares expected for private placement: 25,000,000 shares
- Maximum issue value: VND250,000,000,000.
- Charter capital after issuance: VND813,328,240,000.
- Issue price: not less than VND20,000/share. This price can be changed but not less than VND10,000/share.
- Issue date: in 2017 or in the first half of 2018
- The newly-issued shares will be deposited at Vietnam Securities Depository and additionally listed on Hochiminh Stock Exchange.

Article 2: To approve the amendment to the Company's business function and the Articles of Association.

Article 3: To approve the resignation and appointment in the Board of Directors:

- To approve the resignation of Mr. Bui Xuan Trung as Member of the Board of Directors, effective from August 24, 2017.
- To approve the appointment of additional member to replace Mr. Bui Xuan Trung for the remaining time of the term from 2017 to 2022.

Article 4: To approve the resignation and appointment in the Board of Supervisors:

- To approve the resignation of Mr. Le Manh Thang as Member of the Board of Supervisors, effective from August 24, 2017.
- To approve the appointment of additional member to replace Mr. Le Manh Thang for the remaining time of the term from 2017 to 2022.

Article 5: To approve the election of additional members to the Board of Directors and Board of Supervisors:

- To elect Bui Thanh Huong as Member of the Board of Directors;
- To elect Vu Thi Minh Hoai as Member of the Board of Supervisors.

After the election, the list of members of Board of Directors and Board of Supervisors are as follows:

Board of Directors:

- Nguyen Van Sang (Chairman of Board of Directors)
- Nguyen Thi Minh Nguyet (Deputy Chairwoman)
- Bui Thanh Huong
- Duong Thi Minh Nguyet
- Do The Cao

Board of Supervisors:

- Phi Xuan Truong (Head of Board of Supervisors)
- Vu Thi Minh Hoai
- Pham Viet Dung.